YDUQS

Earnings Results Presentation

2Q26 & 1H26

August 13, 2026

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Disclaimer

Rio de Janeiro, August 13, 2026 - A YDUQS Participações S.A., one of Brazil's largest private higher education organizations, announces its results for 2Q26.

The Company's financial information is presented on a consolidated basis, in Brazilian reais, in accordance with Brazilian Corporate Law and accounting practices adopted in Brazil (BRGAAP), fully aligned with International Financial Reporting Standards (IFRS), including IFRS 16.

This document may contain forecasts about future events, which are subject to risks and uncertainties that may cause such expectations not to materialize or to be substantially different from what was expected. These forecasts express opinions only as of the date they were issued, and the Company is not obligated to update them in the light of new information.

Highlights | Sustainable growth, focusing on shareholder returns

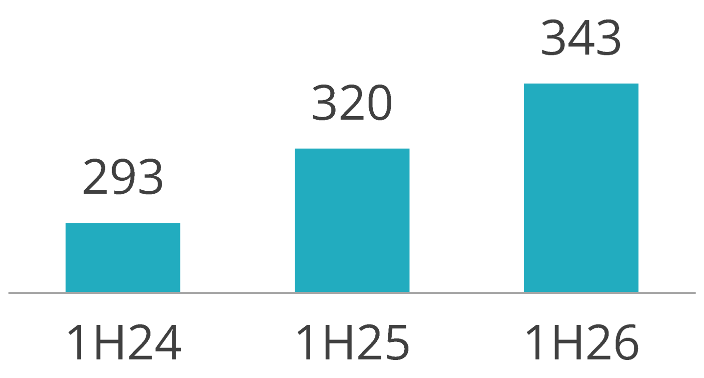
YDUQS 2Q26

IDOMED

+2k

Students Intake
Cycle 26.1

Adj. EBITDA
(R$M)



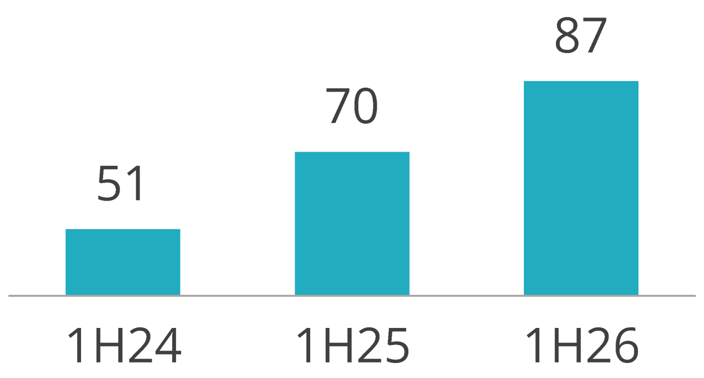
- **Adjusted EBITDA increased by 17%** since 1H24, with a **48% margin** in 1H26.
- **Renewal rate at 97%** in 2Q26.

Ibmec

+70%

Adjusted EBITDA
vs. 1H24

Adj. EBITDA
(R$M)



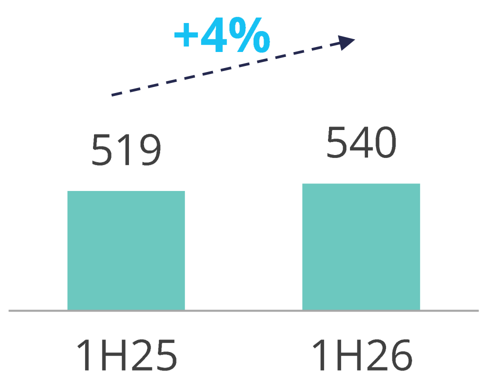
- **Net Revenue has grown 45%** since 1H24.
- **A new Ibmec** unit will be opened in **Fortaleza.**

Estácio wyden

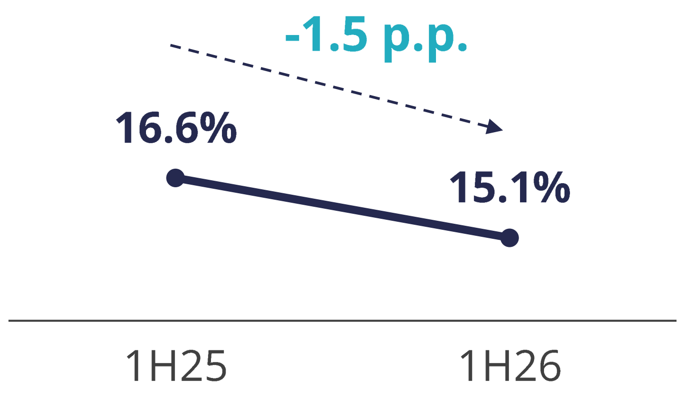
+170%

Semi on-campus student base
vs. 2Q24

Adj. EBITDA ex-DIS
(R$M)



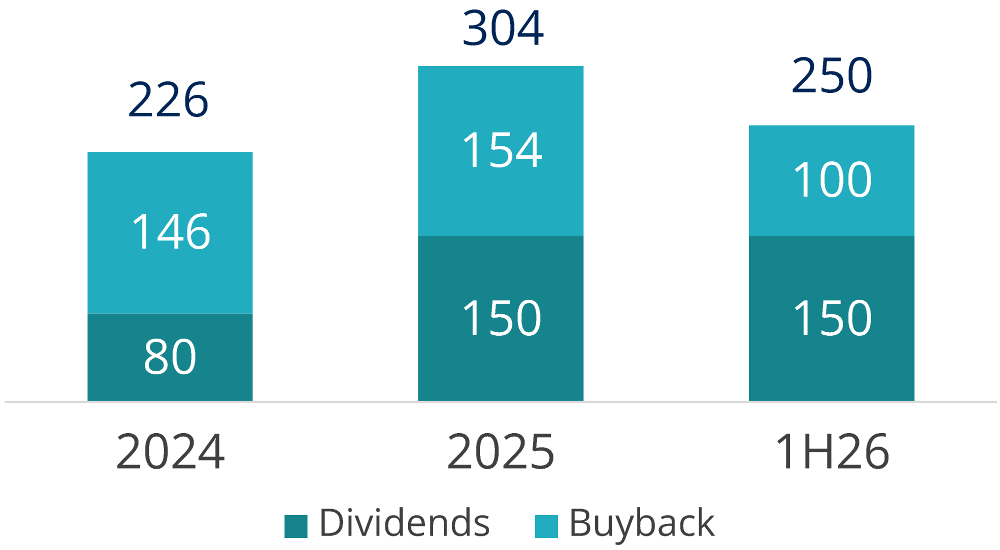
Bad Debt
(% of NOR)



- **Delivering** on our promises: greater **engagement** and **reduction in DIS** level.

Dividends and Share Buyback
(R$M)

R$780M returned since 2024: **37%** of current **market cap**[1]



- **Strictly following a sustainable capital allocation** policy, focused on reaching **1.0x net debt/EBITDA.**
- **Shareholder Value Creation: Recurrent dividends** and opportunistic share **buybacks.**

[1] Market Cap as of July 31, 2026.

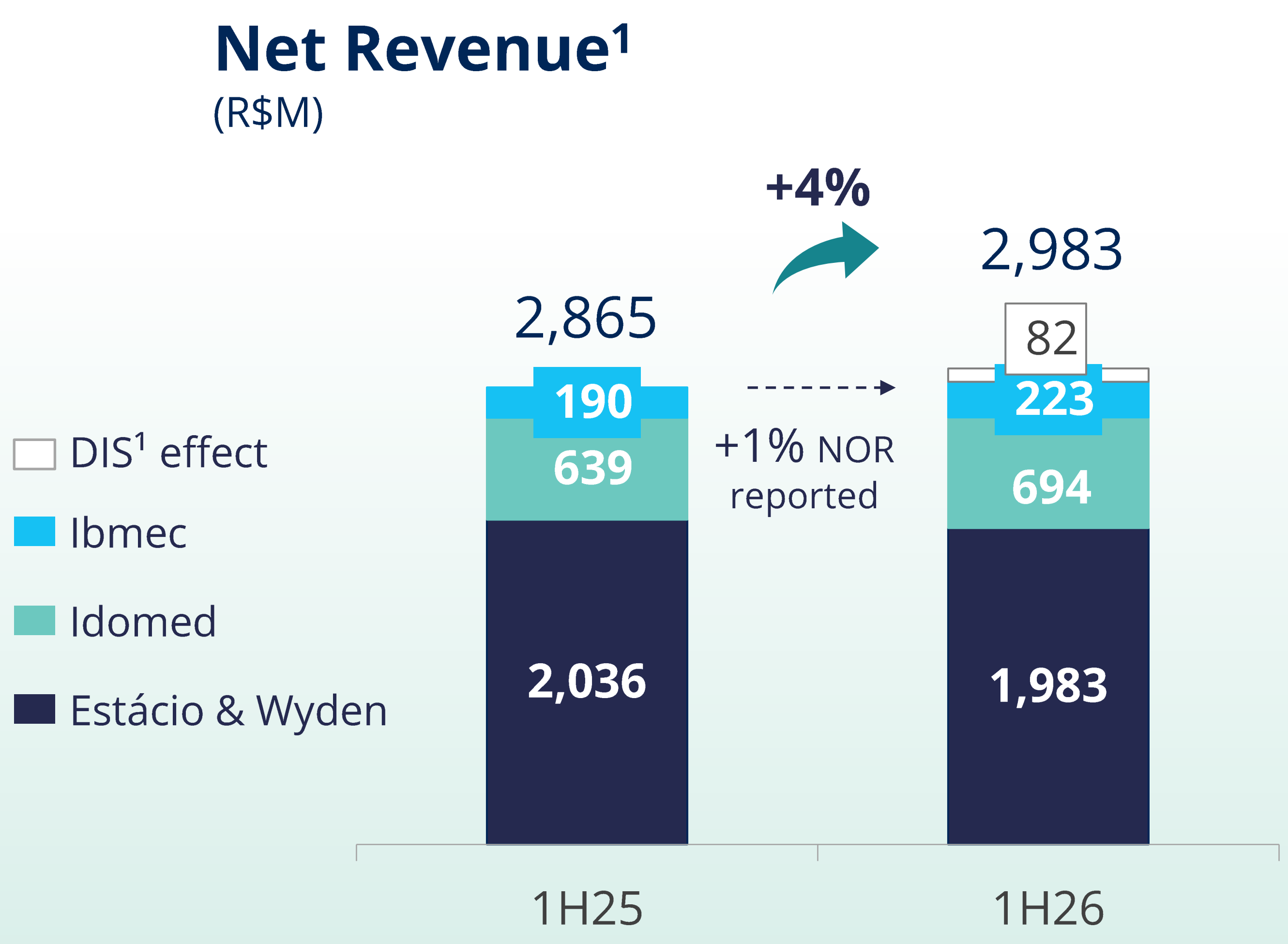
Ibmec

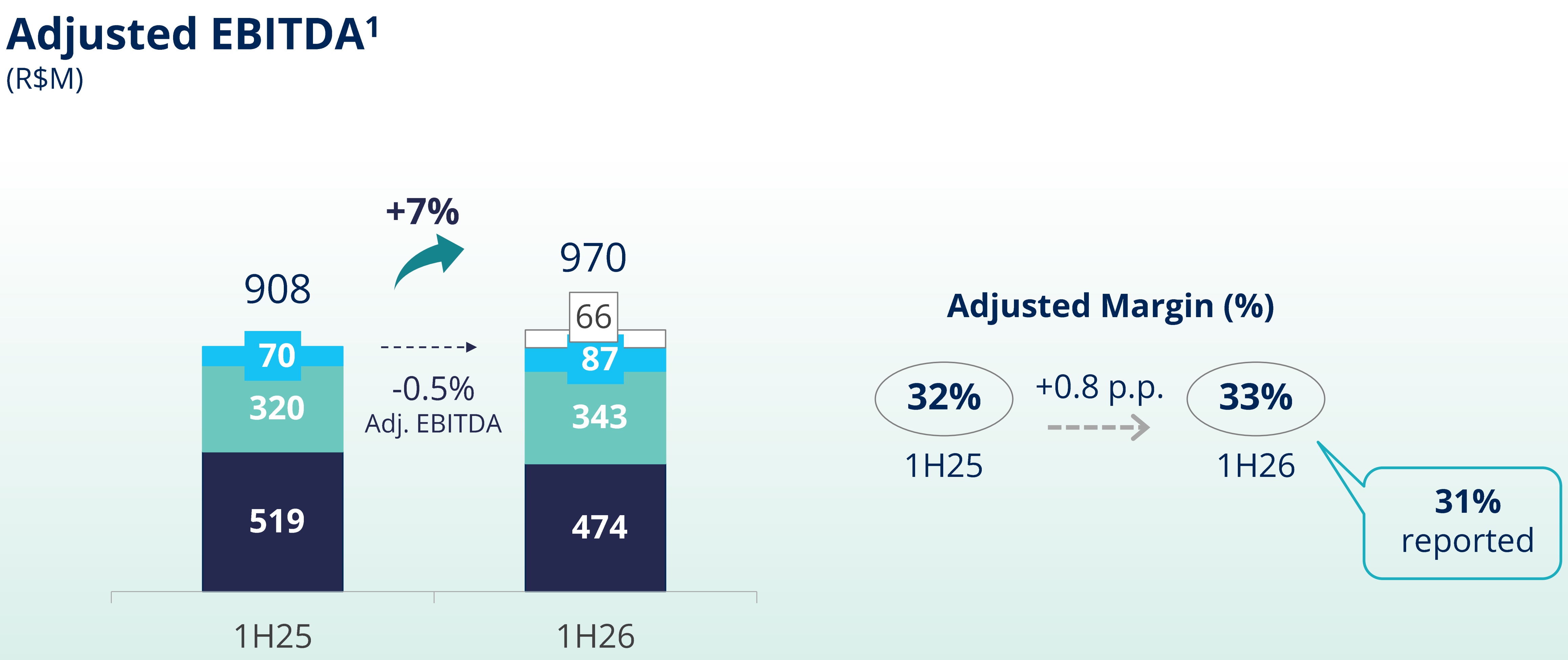
Launch of Ibmec's 7th unit — the brand's first in Brazil's Northeast.

- ✓ Modern and innovative infrastructure, fully aligned with the brand's strength.
- ✓ Academic excellence and premium experience brought to new regions of Brazil.

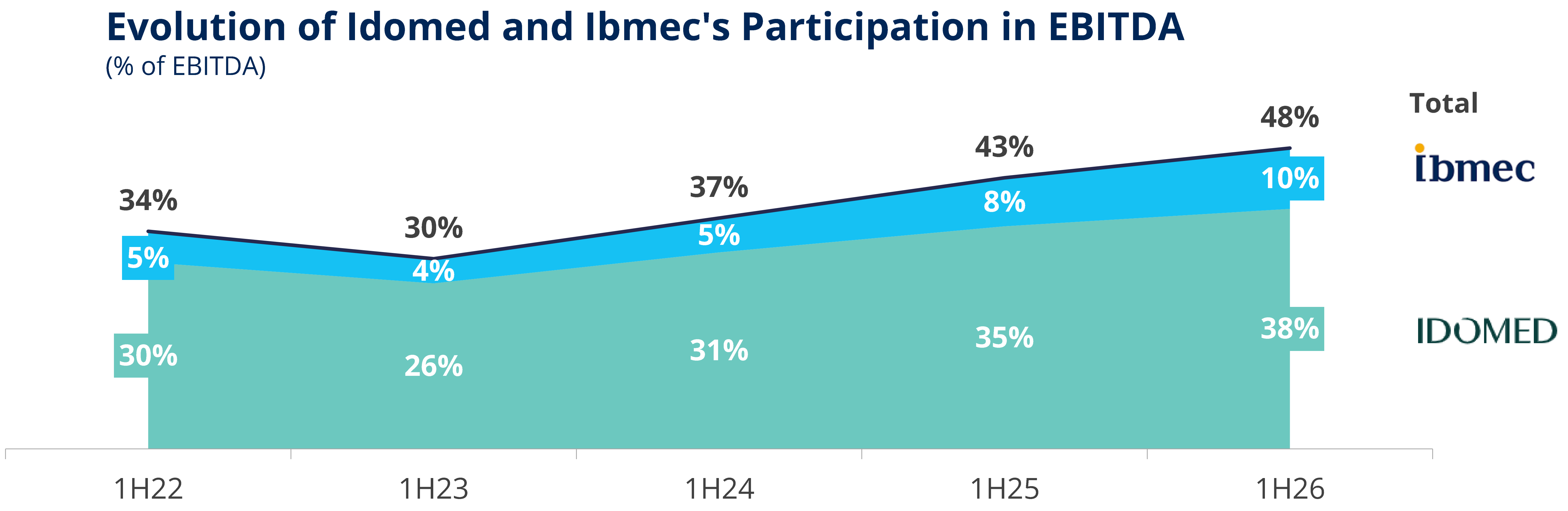
Headquarters: Ibmec Fortaleza

Net Revenue and EBITDA | 1H26 with a 7% growth in Adj. EBITDA ex-effect of the DIS drop





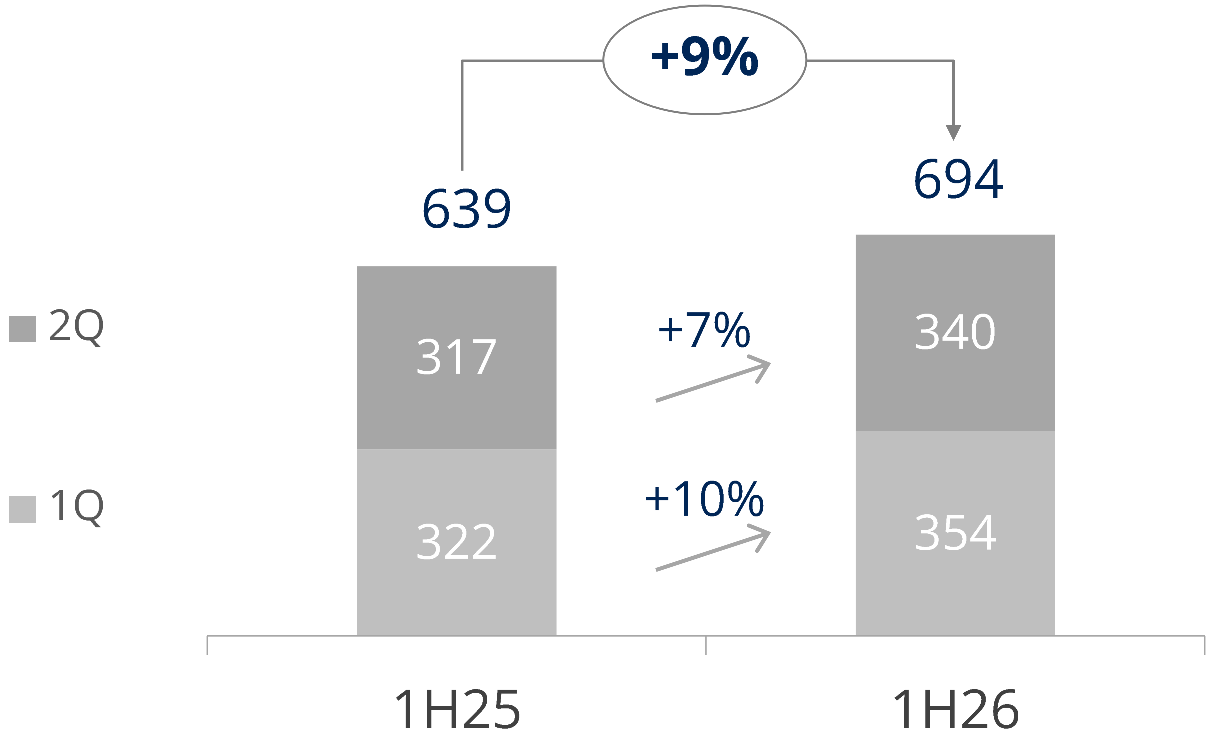
Idomed and **Ibmec** continue with **strong expansion** - together reaching **32% of NOR** (+3 p.p. vs. 1H25) and **48% of EBITDA** in 1H26.



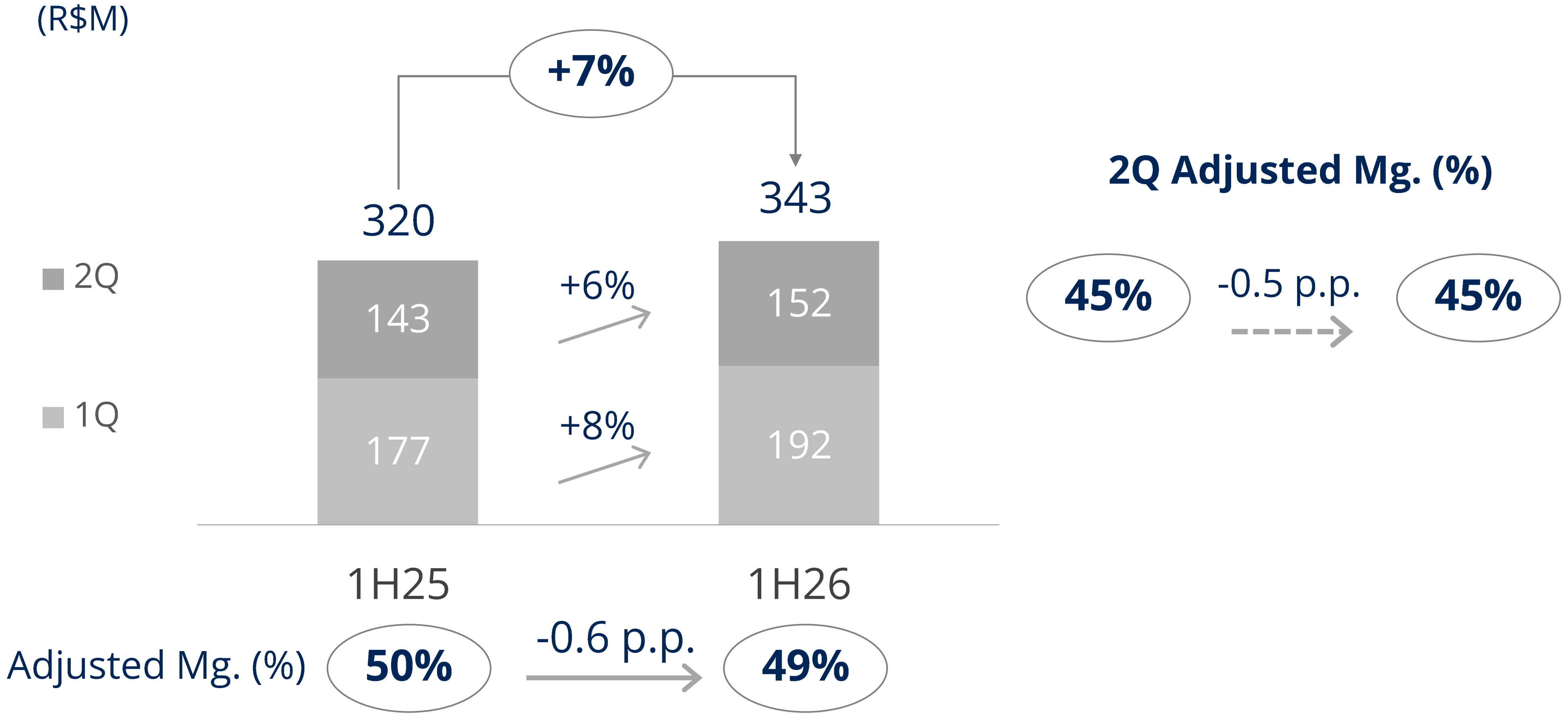
[1] Revenue adjusted by R$82M through the variation in the NOR DIS. | EBITDA: adjusted for the impact of the variation in NOR DIS, net of bad debt of 20%.

Idomed | Operation expansion and margin resilience

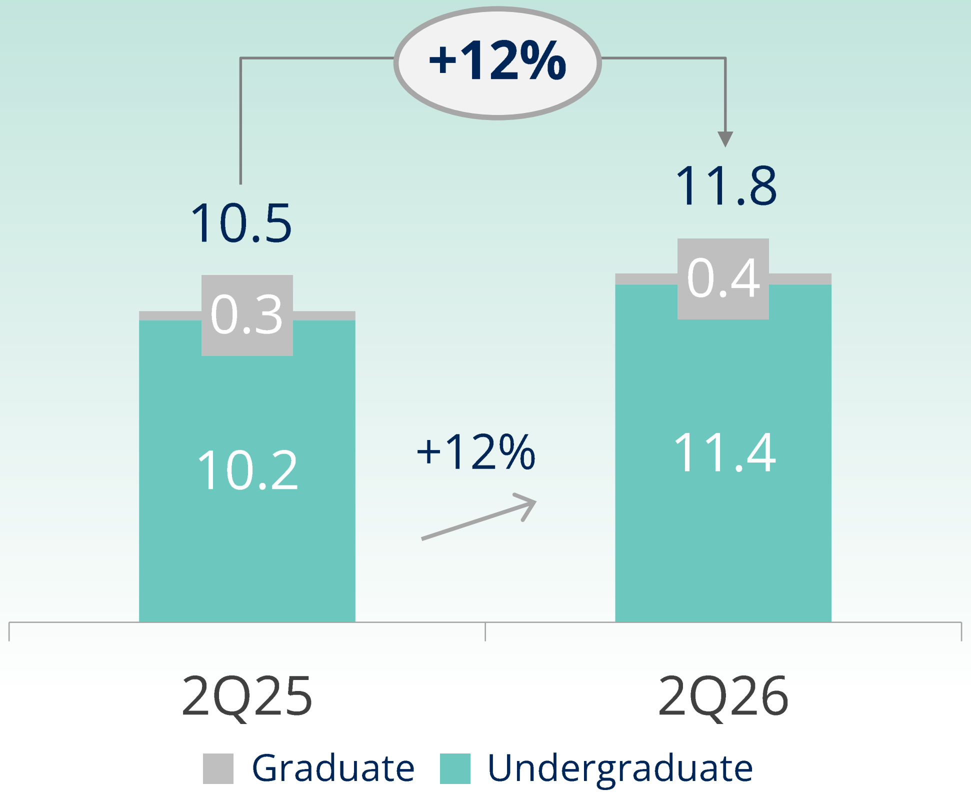
Net Revenue
(R$M)



Adjusted EBITDA
(R$M)

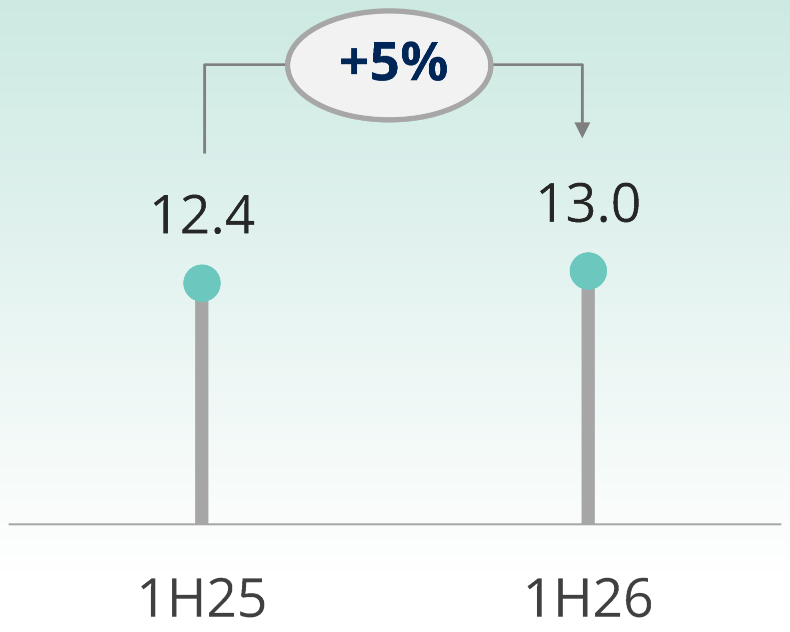


Student Base
(thousand students)



Undergraduate Average Ticket[1]
(R$ thousand/month; AT of upperclassmen with +1 year)

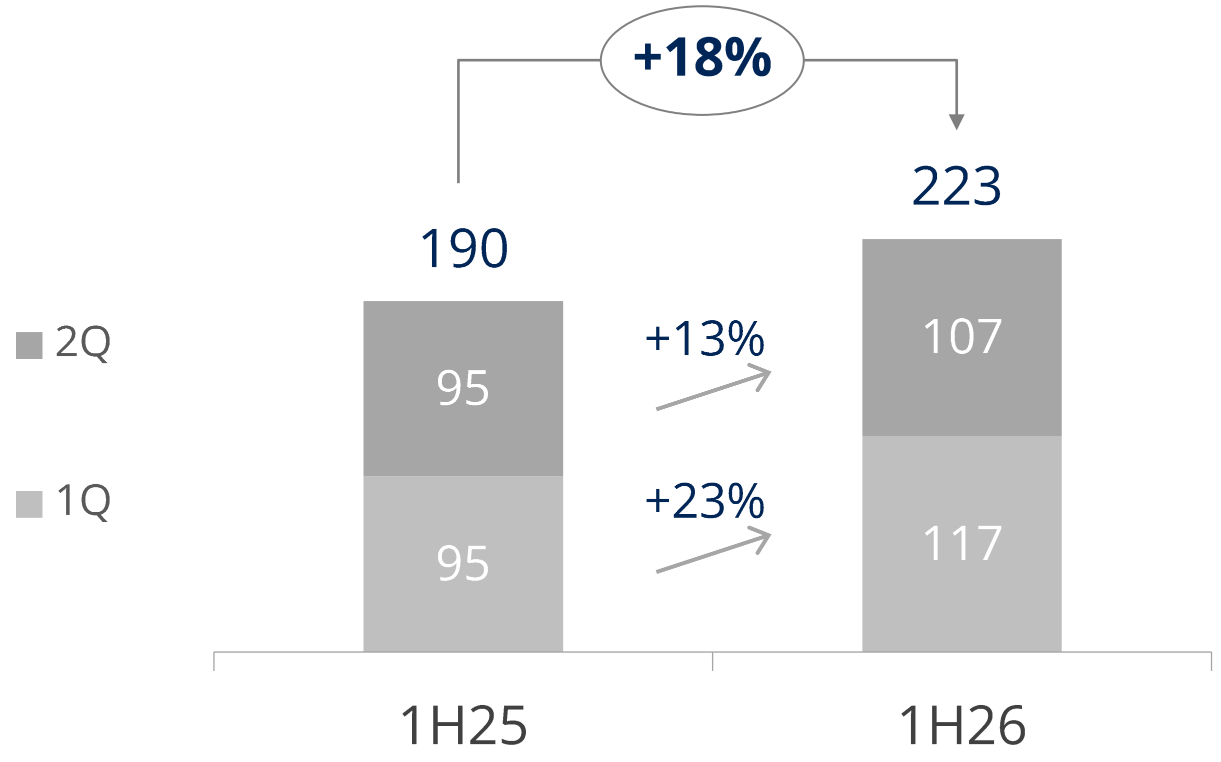
Renewal at 97%
Stable vs. 2Q25



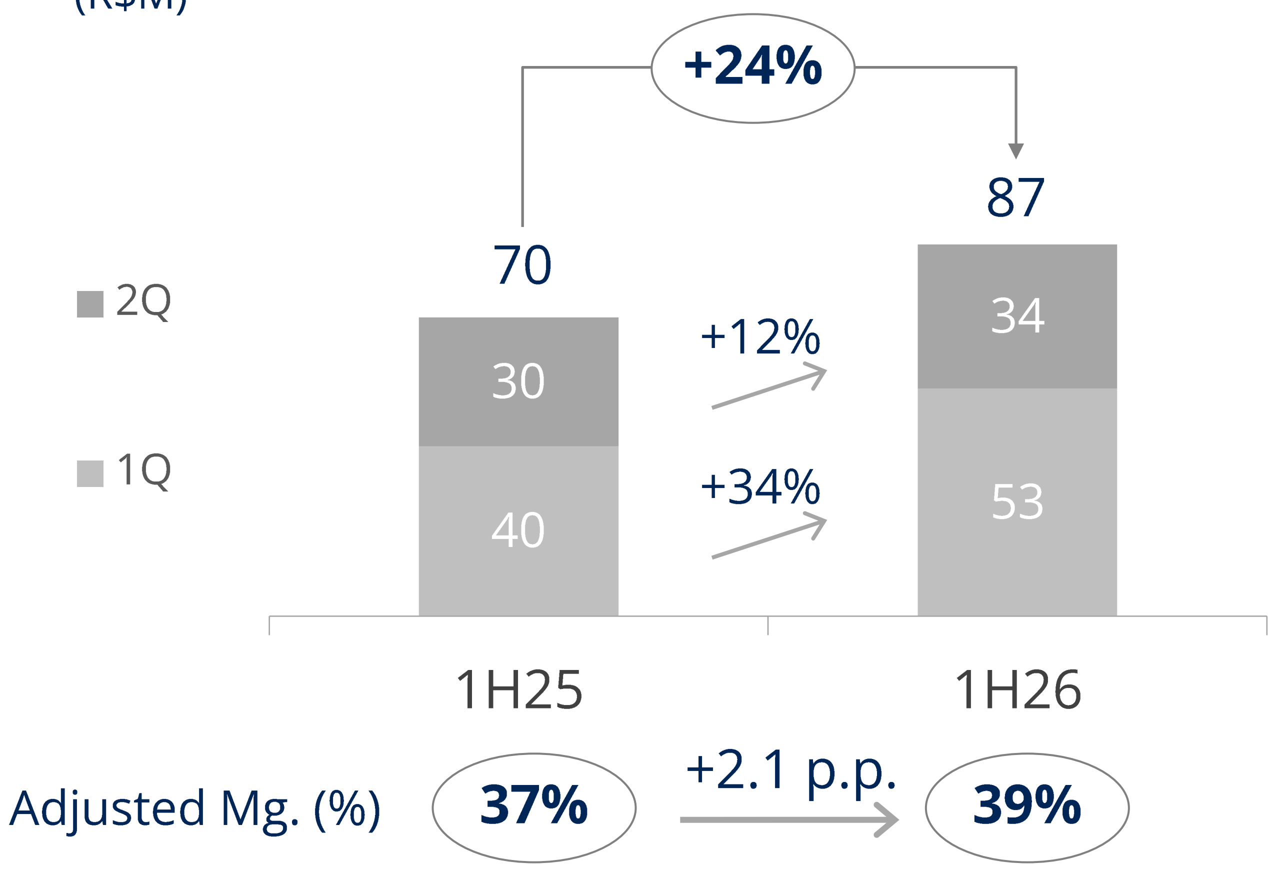
[1] Ticket does not consider ProUni students and scholarship holders.

Ibmec | Following the trajectory of strong brand expansion

Net Revenue
(R$M)



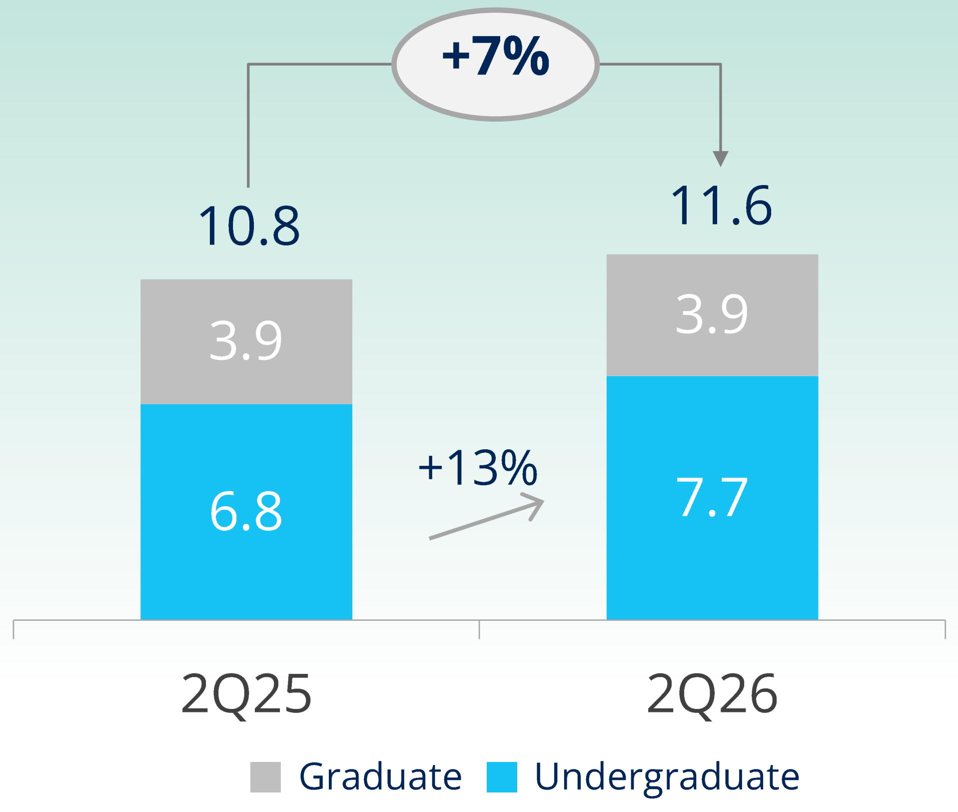
Adjusted EBITDA
(R$M)



2Q Adjusted Mg. (%)

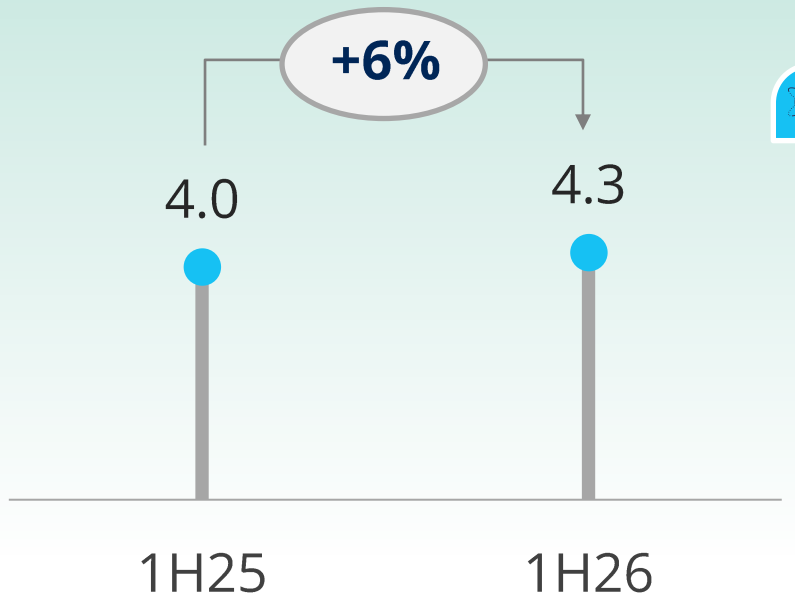
32% Stable **32%**

Student base
(thousand students)



Undergraduate Average Ticket[1]
(R$ thousand/month; AT of upperclassmen with +1 year)

Renewal at 95%
Stable vs. 2Q25



Intake Ticket
+10% (vs. 1H25)

[1] Ticket does not consider ProUni students and scholarship holders.

Estácio & Wyden | Resilient results, even in a challenging scenario and with the impact of DIS

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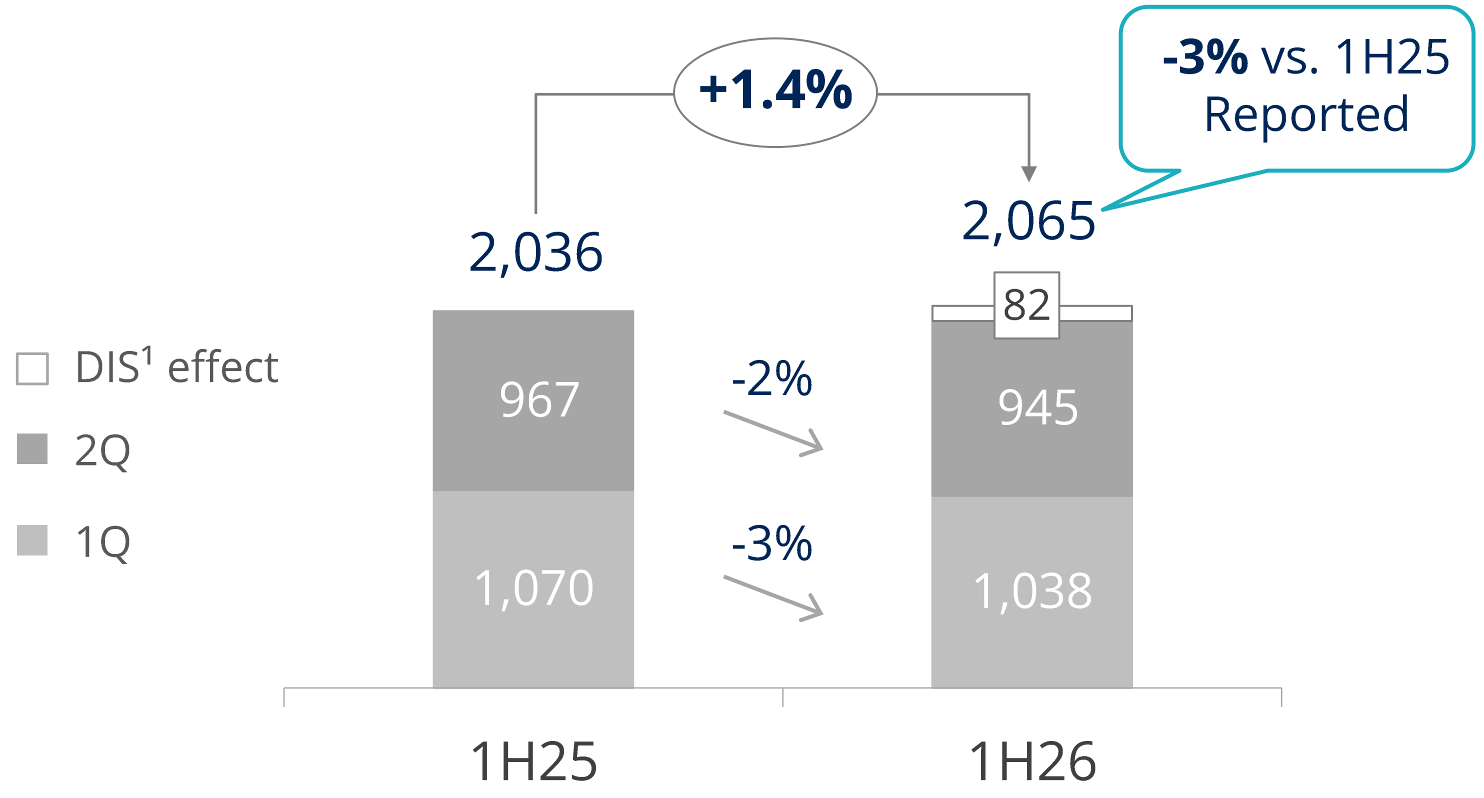
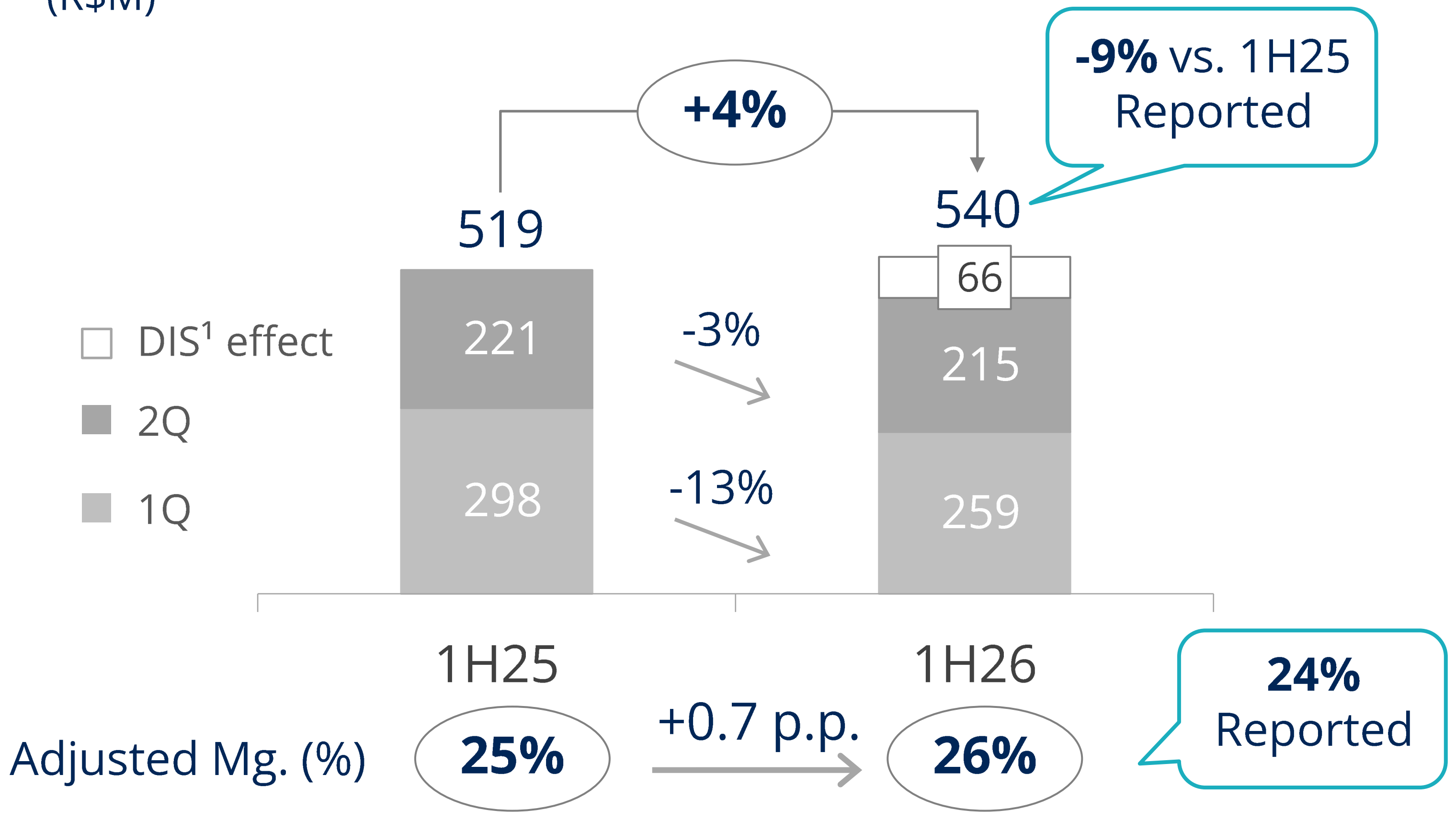
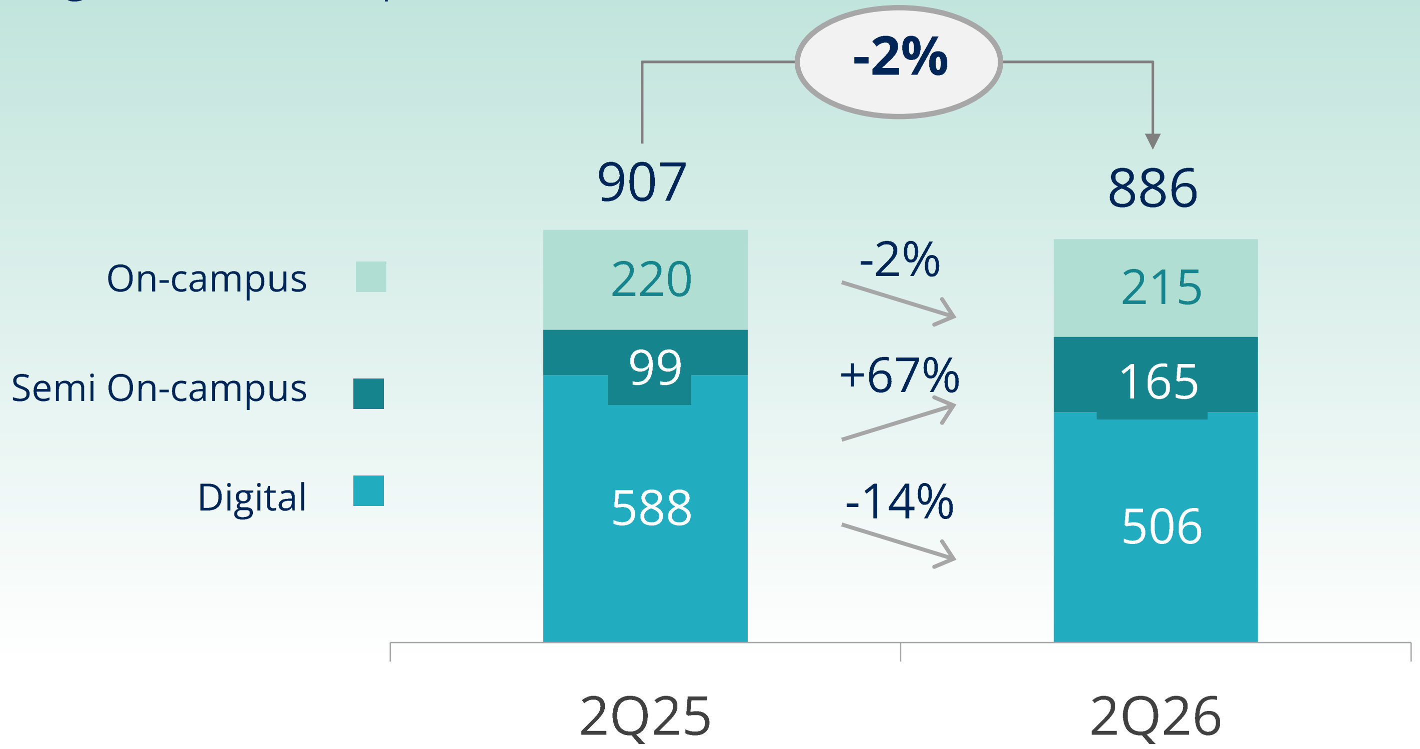
Net Revenue
(R$M)



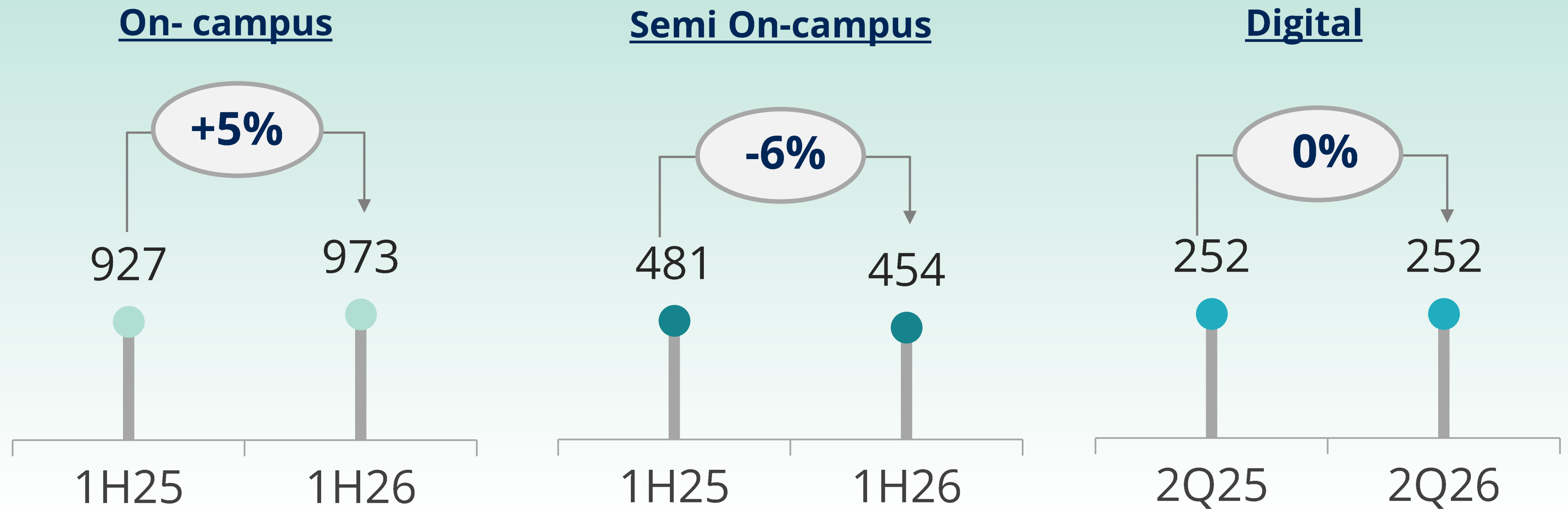
Adjusted EBITDA
(R$M)



Student base
(Higher Education | # students)



Undergraduate Average Ticket²
(R$/month; AT of upperclassmen with +1 year)



89% (-0.4 p.p.) **77%** (-1.5 p.p.) **75%**[3] (+3.6 p.p.)

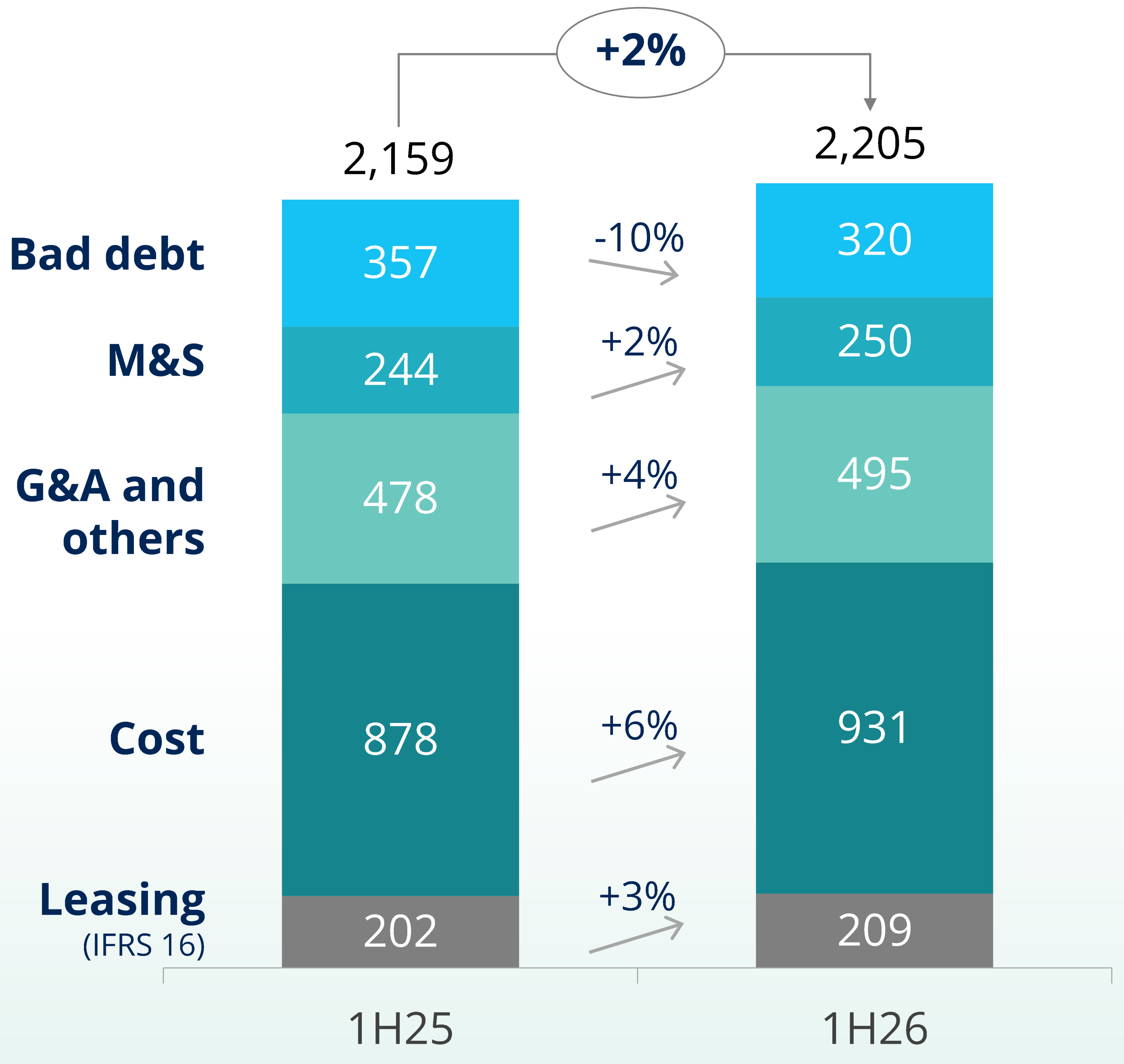
Renewal Rate (vs. 2Q25)

[1] Revenue adjusted by R$82M through the variation in the NOR DIS. | EBITDA: adjusted for the impact of the variation in NOR DIS, net of bad debt of 20%.
[2] Ticket does not consider ProUni students and scholarship holders. | [3] It considers the renewal of students who entered the even cycles (2Q and 4Q).

Costs and expenses | Strategy, discipline, and execution: -1.9 p.p. Bad debt, Discounts, Fines and Interest

Breakdown of costs and expenses[1]

(R$M)



	1H25	1H26	Δ%
% of the NOR	75%	76%	+0.7 p.p.
Bad debt	12%	11%	-1.4 p.p.
M&S	9%	9%	+0.1 p.p.
G&A and others	17%	17%	+0.4 p.p.
Cost	31%	32%	+1.4 p.p.
Leasing (IFRS 16)	7%	7%	+0.1 p.p.
Bad debt + Discounts Fines and Interest	12.5%	10.6%	-1.9 p.p.

-1p.p. no DIS[2] decline

-1.5 p.p. Estácio & Wyden

Delivering beyond expectations:
No-engaged Program, **decrease** in **DIS**, **improvement** in **renewal rate**, **evolution** in **collection** processes and **increase share** of **Premium** brands.

[1] Recurring costs and expenses (IFRS 16 and ex-D&A).
[2] Revenue adjusted by R$82M of lower NOR DIS. | In the Bad Debt increase of 20% by the lowest NOR DIS.

Adjusted Net Income | Higher Selic rate continues to impact Net Income

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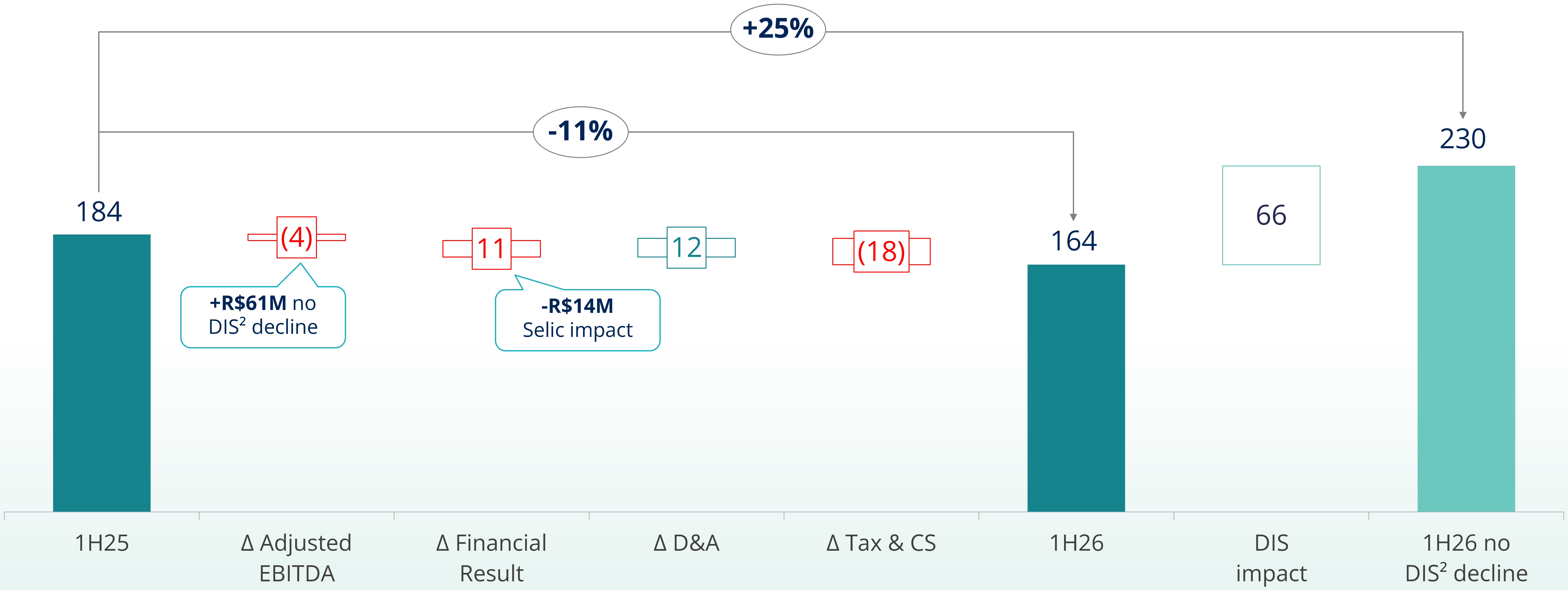
Breakdown of Adjusted Net Income[1]

(R$M)



EPS (R$)	2Q25 LTM	2Q26 LTM	2Q26 LTM
	R$1.65	R$1.49	R$1.75 no DIS[2] decline

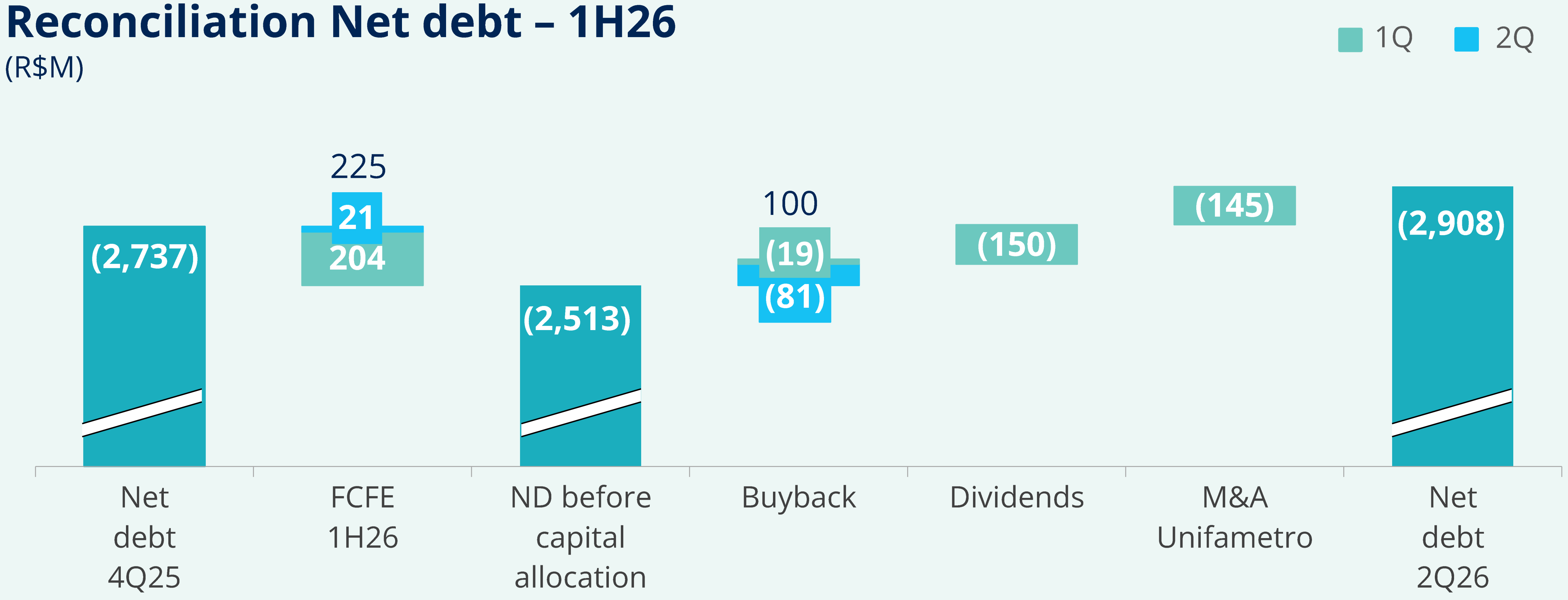
[1] Non recurring effects impacting Net Income include: non recurring effects impacting EBITDA and amortization of goodwill. More details in the earnings release.
[2] Revenue adjusted by R$82M for the change in DIS NOR. | Bad debt increased by 20% due to the lower DIS NOR.

Cash Position and Debt

R$M	1H25	1H26	Δ%
EBITDA ex IFRS 16 (pro forma)[1]	**677**	**680**	**0.5%**
Working capital variation (pro forma)[1]	116	104	-11%
Taxes (Income tax/SC)	(30)	(28)	-8%
Operating cash flow	**763**	**756**	**-1%**
Cash Conversion[2]	*113%*	*111%*	*-2 p.p.*
Capex	(220)	(219)	-1%
(=) Free cash flow	**543**	**537**	**-1%**
Financial Result (ex-IFRS)	(275)	(313)	14%
(=) Free Cash Flow to Equity	**269**	**225**	**-16%**

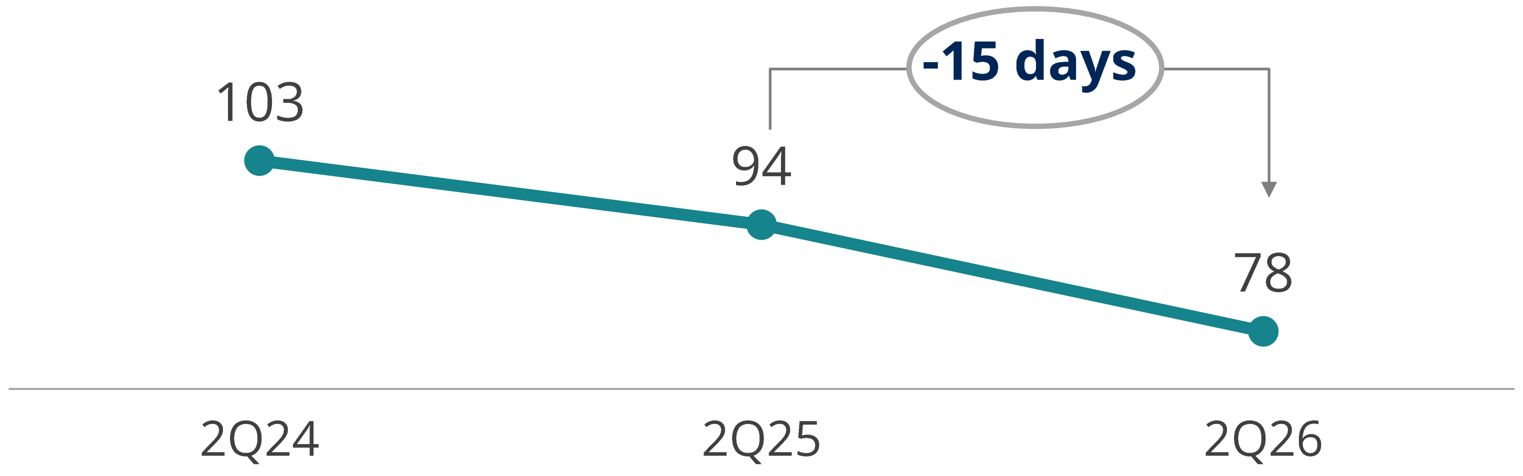
Reconciliation Net debt – 1H26

(R$M)



Days Sales Outstanding

(DSO) (# days)



- **Significant reduction in DSO:** Result of the decrease in DIS, the no-engaged program, improved retention rate, and higher Premium penetration in the business.
- Another quarter of **leverage decline,** reaching **1.55x**[3] in 2Q26, even with the Share Buyback Program (R$100M, ended in July'26).
- New amortizations only in 2027, with the **average cost of debt** at CDI + **0.98%** in 2Q26.

[1] Disregards the impact of the write-off of the sale of the Fanor Dunas property (R$68M) in 1H26. | [2] Cash conversion: operating cash flow or Free cash flow to equity/EBITDA ex-IFRS 16.
[3] Net debt ex-IFRS 16 / Adjusted EBITDA (last 12 months, considering IFRS 16).
Note: Financial result released in 2025, adjusted for the difference between cash and accrual money.

2Q26 marked by Recognitions

This year, the book **Nigrum Corpus** received its second **Cannes Lions Grand Prix,** in the **Glass: The Lion for Change 2026** category, the festival's main social-impact award. The book is a result of the ***Mediversidade*** Program, carried out by Idomed and Instituto Yduqs.

Watch the movie Corpo Preto ("Black Body").

Innovation and Employability

instituto YDUQS

Exclusive partnership between Estácio, Instituto YDUQS, and CBF: A major group of Estácio students, representing various career paths and different regions, was selected for an **unprecedented professional experience at the 2026 World Cup.**

The coverage and content creation for the Brazilian national team reached **over 20 million views** across the Company's social media platforms.

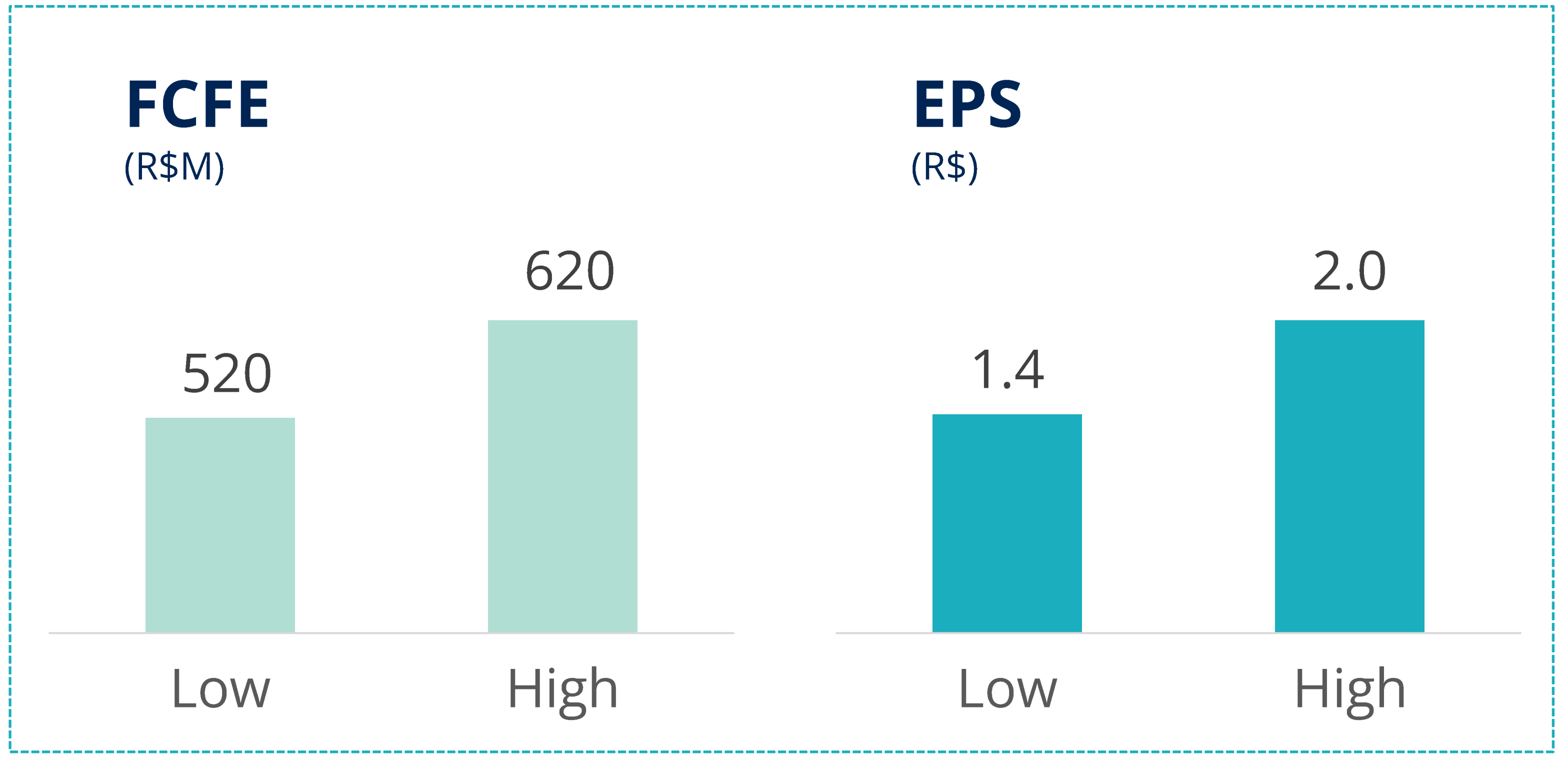
Employability at Yduqs: watch our students' testimonials.

Final considerations

YDUQS 2Q26

Yduqs reinforces its **consistency** and **ability** to deliver results **in any scenario**, with strong value creation, through its diversified business units and nationally recognized brands, leaders in their segments.

We **restate** the guidance for **FCFE and EPS in 2026**



Positive outlook for 2H26: (i) **decrease** in the **impact** of **DIS;** (ii) **reduction** in the **Selic** rate level (vs. 2025), and (iii) **evolution** in **operational results.**

A semester of landmark achievements

Leverage 1.55x in 2Q26

We strictly follow our **sustainable capital allocation policy**, focusing on achieving **1.0x net debt/EBITDA.**

Share Buyback R$100M

Idomed delivers a historical record for student intake

Ibmec Fortaleza

The brand's first in Brazil's Northeast, with student intake planned for 1H27.

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