

MARKET ANNOUNCEMENT

PUBLIC OFFERING FOR DISTRIBUTION, UNDER THE AUTOMATIC REGISTRATION PROCEDURE, ADDRESSED TO PROFESSIONAL INVESTORS, OF SIMPLE, NON-CONVERTIBLE UNSECURED TYPE BONDS, IN *THREE (3) SERIES*, OF THE 13TH (THIRTEENTH) ISSUANCE OF



YDUQS PARTICIPAÇÕES S.A.

Category "A" Publicly-Held Company, in the operational phase – CVM No. 21016

CNPJ No. 08.807.432/0001-10

NIRE 33.3.0028205-0

Avenida das Américas, nº 4.200, Bloco 5, Sala 301, Barra da Tijuca, Postal Code (CEP) 22640-907,
Rio de Janeiro – RJ

in the total amount of

BRL 1,172,281,000.00 (*one billion, one hundred and seventy-two million, two hundred and eighty-one thousand reais*)

ISIN CODE OF THE FIRST SERIES BONDS: BRYDUQDBS0C0

ISIN CODE FOR SECOND SERIES BONDS: BRYDUQDBS0D8

ISIN CODE FOR THIRD SERIES BONDS: BRYDUQDBS0E6

Issue Risk Rating assigned by Standard & Poor's: "brAAA"

**This rating was assigned on August 4, 2026, and the characteristics of this issue are subject to change.*

1. IDENTIFICATION OF THE ISSUER AND RESULT OF THE ALLOCATION PROCEDURE

YDUQS PARTICIPAÇÕES S.A., qualified above (the "Issuer" or the "Company"), together with **UBS BB CORRETORA DE CâMBIO, TÍTULOS E VALORES MOBILIÁRIOS S.A.**, a financial institution belonging to the **UBS BB SERVIÇOS DE ASSESSORIA FINANCEIRA E PARTICIPAÇÕES S.A.** group and a member of the securities distribution system, with headquarters in the City of São Paulo, State of São Paulo, at Rua Leopoldo Couto de Magalhães Júnior, nº 700, 4º andar, 10º andar (parte), 12º a 14º andares (parte), Itaim Bibi, Postal Code (CEP) 04542-200, CNPJ No. 02.819.125/0001-73 (the "Lead Coordinator"), **ITAÚ BBA ASSESSORIA FINANCEIRA S.A.**, a financial institution with headquarters in the City of São Paulo, State of São Paulo, at Avenida Brigadeiro Faria Lima, nº 3.500, 2º andar, Itaim Bibi, Postal Code (CEP) 04.538-132, CNPJ No. 04.845.753/0001-59 ("Itaú BBA"), **BANCO VOTORANTIM S.A.**, a

financial institution with headquarters in the City of São Paulo, State of São Paulo, at Avenida das Nações Unidas, nº 14.171, 18º andar, Torre A, Vila Gertrudes, Postal Code (CEP) 04.794-000, CNPJ No. 59.588.111/0001-03 ("Banco BV"), and **CAIXA ECONÔMICA FEDERAL**, a financial institution that is a member of the securities distribution system, incorporated as a public company under private law, with headquarters in the City of Brasília, Federal District, at Setor Bancário Sul, Quadra 4, Lotes 3/4, Bloco A, Asa Sul, Postal Code (CEP) 70092-900, CNPJ No. 00.360.305/0001-04 ("CAIXA" and, together with the Lead Coordinator, Itaú BBA and Banco BV, the "Coordinators"), hereby publicly **ANNOUNCE**, by means of this market announcement (the "Market Announcement"), pursuant to Article 61, Paragraph 4, of CVM Resolution No. 160, dated July 13, 2022, as amended ("CVM Resolution 160"), in connection with the public offering for the distribution of simple, non-convertible, unsecured type bonds, in 3 (*three*) series, of the Issuer's thirteenth (13th) issuance (the "Bonds," "Issuance" and "Offering," respectively), pursuant to Articles 25 and 26, item V, subitem "a," both of CVM Resolution 160, as agreed upon in the "*Private Instrument of Deed of the 13th (Thirteenth) Issuance of Simple, Non-Convertible, Unsecured Type Bonds, in up to Three (3) Series, for Public Distribution, under the Automatic Distribution Registration Procedure, of YDUQS Participações S.A.*", entered into on August 3, 2026, by and between the Issuer and **OLIVEIRA TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.**, CNPJ No. 36.113.876/0004-34, in its capacity as trustee, as amended (the "Trustee" and the "Indenture," respectively), the conclusion of the Allocation Procedure (as defined in the Indenture), having determined the following:

Issue Aggregate Amount:	BRL 1,172,281,000.00 (one billion, one hundred and seventy-two million, two hundred and eighty-one thousand reais)
Number of Bonds	1,172,281 (one million, one hundred and seventy-two thousand, two hundred and eighty-one) Debentures
Number of Series	3 (three) Series.
Number of First Series Bonds	561,560 (five hundred and sixty-one thousand, five hundred and sixty).
Number of Second Series Bonds	160,721 (one hundred and sixty thousand, seven hundred and twenty-one).

The amount initially offered, corresponding to BRL 1,100,000,000.00 (one billion and one hundred million reais), pursuant to article 50 of CVM Resolution 160, was increased due to the exercise of the additional lot, in the amount of 6.571% (six integers and five hundred and seventy-one thousandths of a percent) of the amount of Debentures initially offered, that is, in 72,281 (seventy-two thousand, two hundred and eighty-one) Debentures, corresponding to BRL 72,281,000.00 (seventy-two million, two hundred and eighty-one thousand reais), ("Additional Lot Option"), being certain that the Debentures arising from the exercise of the Additional Lot Option were allocated exclusively to the First Series and Second Series.

On 24 August 2026, the "*First Amendment to the Private Instrument of Deed of the Thirteenth (13th) Issuance of Simple, Non-Convertible, Unsecured Type Bonds, in up to Three (3) Series, for Public Distribution, under the Automatic Distribution Registration Procedure, of Yduqs Participações S.A.*"

(the "First Amendment to the Indenture") was entered into and, among other matters, reflected the Allocation Procedure.

2. PARTICIPATION OF AFFILIATED PERSONS

Investors considered Affiliated Persons *could* participate in the Allocation Procedure, without any limitation as to the amount of the Offering, provided that *no* excess demand exceeding one-third (1/3) of the number of Bonds initially offered in the Offering was found, and therefore placement of Bonds to Affiliated Persons was permitted, pursuant to Article 56 of CVM Resolution 160.

For purposes of the Offering, "Affiliated Persons" means the Investors that are: **(i)** pursuant to Article 2, item XVI, of CVM Resolution 160, direct or indirect controlling shareholders, directors and officers of the Coordinators or the Issuer, as well as their spouses or partners, ascendants, descendants and collateral relatives up to the second degree, and companies directly or indirectly controlled by them; and **(ii)** pursuant to Article 2, item XII, of CVM Resolution No. 35, dated May 26, 2021, as currently in effect: **(a)** directors, officers, employees, agents and other representatives of the Coordinators who perform brokerage or operational support activities; **(b)** investment advisers who provide services to the Coordinators; **(c)** other professionals who maintain, with the Coordinators, a service agreement directly related to brokerage or operational support activities; **(d)** individuals who, directly or indirectly, are controlling shareholders of, or participate in the corporate control of, the Coordinators; **(e)** companies directly or indirectly controlled by the Coordinators or by persons affiliated with them; **(f)** the spouse or partner and minor children of the individuals mentioned in items "a" through "d" above; and **(g)** investment clubs and funds whose majority of quotas is held by Affiliated Persons, except where managed on a discretionary basis by unrelated third parties.

3. ADDITIONAL INFORMATION

Further information regarding the Issuance, the Offering and the Bonds may be obtained from the Issuer, the Coordinators, B3 and the CVM.

FOR FURTHER INFORMATION REGARDING THE ALLOCATION PROCEDURE, SEE THE INDENTURE.

ADDITIONAL INFORMATION REGARDING THE OFFERING AND THE BONDS MAY BE OBTAINED FROM THE ISSUER, THE COORDINATORS AND/OR THE CVM.

CONSIDERING THAT THE OFFERING IS SUBJECT TO THE AUTOMATIC REGISTRATION PROCEDURE FOR DISTRIBUTION, THE OFFERING IS NOT SUBJECT TO PRIOR REVIEW BY THE CVM. ACCORDINGLY, THE DOCUMENTS RELATING TO THE BONDS AND THE OFFERING HAVE NOT BEEN REVIEWED BY THE CVM, INCLUDING THIS MARKET ANNOUNCEMENT.

CONSIDERING THAT THE OFFERING IS INTENDED EXCLUSIVELY FOR PROFESSIONAL INVESTORS, PURSUANT TO ARTICLE 26, ITEM V, SUBITEM “A”, AND TO ARTICLE 27 OF CVM RESOLUTION 160, AND IS THEREFORE SUBJECT TO THE AUTOMATIC REGISTRATION PROCEDURE FOR DISTRIBUTION PROVIDED FOR IN CVM RESOLUTION 160, THE BONDS WILL BE SUBJECT TO RESALE RESTRICTIONS, AS PROVIDED FOR IN ARTICLE 86, ITEM II, OF CVM RESOLUTION 160.

THE OFFERING IS IRREVOCABLE, BUT MAY BE SUBJECT TO PREVIOUSLY INDICATED CONDITIONS THAT CORRESPOND TO A LEGITIMATE INTEREST OF THE COMPANY AND THE FULFILLMENT OF WHICH DOES NOT DEPEND ON ANY DIRECT OR INDIRECT ACTION BY THE COMPANY OR PERSONS AFFILIATED WITH IT, PURSUANT TO ARTICLE 58 OF CVM RESOLUTION 160.

THE REGISTRATION OF THE OFFERING DOES NOT IMPLY, ON THE PART OF THE COORDINATORS OR THE CVM, ANY GUARANTEE AS TO THE ACCURACY OF THE INFORMATION PROVIDED OR ANY JUDGMENT AS TO THE QUALITY OF THE ISSUER OR THE BONDS TO BE DISTRIBUTED.

CAREFULLY READ THE TERMS AND CONDITIONS OF THE INDENTURE, THE BOND SUMMARY AND THE ISSUER’S REFERENCE FORM BEFORE MAKING YOUR INVESTMENT DECISION, ESPECIALLY THE “RISK FACTORS” SECTION.

The date of this Market Announcement is August 24, 2026.



LEAD COORDINATOR



COORDINATORS

